ONE CARIBBEAN MEDIA LIMITED

CONSOLIDATED UNAUDITED RESULTS FOR THE THIRD QUARTER ENDED SEPTEMBER 30TH, 2026

CHAIRMAN'S STATEMENT

The Group recorded Revenues of TT$ 202.8M / US$ 29.8M (2025: TT$ 221.4M / US$ 32.6M) and NPBT of TT$ 13.5M / US$ 2M (2025: TT$ 15.4M / US$ 2.3M).

The nine months ended 30 September 2026 continued to present challenges for the Group, particularly within our Media businesses, which experienced higher raw material costs and an extremely soft advertising market which resulted in constrained operating margins.

Notwithstanding these difficulties, the benefits of the restructuring and cost-reduction initiatives implemented during the previous year have contributed positively to the Group's performance. The operating environment is expected to remain uncertain, with continued pressure on advertising revenues and input costs. The Group will however maintain a focus towards strengthening the performance of its core Media businesses through ongoing restructuring and operational improvements.

Our Non-Media businesses and Real Estate investments showed positive growth making an increasingly valuable contribution to the overall performance. This reinforces the importance of our diversification strategy, which has mitigated the impact of market dynamics on our Media operations.

The Board is encouraged by the progress achieved through our strategic initiatives and evolving diversified business portfolio and remains committed to improving operational performance, strengthening the Group's financial position and creating sustainable long-term value for our shareholders.

On behalf of the Board, I wish to thank our employees for their continued dedication and commitment, our customers for their support, and our shareholders for their confidence in the Group.

The Board is pleased to declare an interim dividend of TT$0.02 per share payable on 15th December 2026.

Faarees Hosein
Chairman
13th November, 2026

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	UNAUDITED 3RD QTR Sept-26 TT$'000	UNAUDITED 3RD QTR Sept-25 TT$'000	UNAUDITED 9-MONTH Sept-26 TT$'000	UNAUDITED 9-MONTH Sept-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
Revenue	68,457	76,453	202,786	221,439	299,133
Gross profit	**19,057**	**19,913**	**54,607**	**63,626**	**79,687**
Administrative and marketing expenses	(14,287)	(14,882)	(42,256)	(44,248)	(57,403)
Operating profit	**4,770**	**5,031**	**12,351**	**19,378**	**22,284**
Other income	374	209	6,996	776	1,114
Other expenses	(1,979)	(1,879)	(5,860)	(4,720)	(6,141)
Share of profit of joint venture	-	-	-	-	152
Profit before impairment and tax	**3,165**	**3,361**	**13,487**	**15,434**	**17,409**
Impairment losses on other assets	-	-	-	-	(996)
Profit before tax	3,165	3,361	13,487	15,434	16,413
Taxation	(710)	(445)	(4,452)	(5,069)	(9,354)
Profit for the period	**2,455**	**2,916**	**9,035**	**10,365**	**7,059**
Other comprehensive income / (loss):	40	66	(22)	69	(4,017)
Total comprehensive income for the period	**2,495**	**2,982**	**9,013**	**10,434**	**3,042**
Attributable to:					
- Non-controlling interests	1,742	1,347	3,445	2,937	3,369
- Owners of the parent	753	1,635	5,568	7,497	(327)
Total comprehensive income for the period	**2,495**	**2,982**	**9,013**	**10,434**	**3,042**
Earnings per share basic	**TT $0.01**	**TT $0.03**	**TT $0.09**	**TT $0.12**	**TT $0.06**
Earnings per share fully diluted	**TT $0.01**	**TT $0.02**	**TT $0.08**	**TT $0.11**	**TT $0.06**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	UNAUDITED 9-MONTH Sept-26 TT$'000	UNAUDITED 9-MONTH Sept-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
Balance at begining of period	**609,713**	**614,349**	**614,349**
Total comprehensive income for the period	9,013	10,434	3,042
Allocation of ESOP shares	1,937	381	381
Repurchase of ESOP shares	(244)	(37)	(180)
Dividends to equity holders	(2,660)	(6,566)	(7,879)
Balance at end of period	**617,759**	**618,561**	**609,713**

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED SEPTEMBER 30TH, 2026

The accompanying notes form an integral part of these consolidated financial statements.

1. Basis of preparation
These consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS). under the historical cost convention as modified by the revaluation of land and buildings and available-for-sale financial assets.

2. Significant accounting policies
The principal accounting policies adopted in the preparation of these consolidated financial statements are consistent with those used in the annual financial statements for the year ended December 31, 2025.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 9-MONTH Sept-26 TT$'000	UNAUDITED 9-MONTH Sept-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
ASSETS			
Non-current assets	585,205	602,115	577,077
Current assets	200,405	185,757	206,680
TOTAL ASSETS	**785,610**	**787,872**	**783,757**
EQUITY AND LIABILITIES			
Capital and Reserves			
Share captial	390,916	390,916	390,916
Reserves	186,796	192,976	183,823
	577,712	583,892	574,739
Non-controlling interests	40,047	37,415	37,863
Unallocated shares held by ESOP	-	(2,746)	(2,889)
TOTAL EQUITY	617,759	618,561	609,713
Non-current liabilities	102,320	103,677	102,091
Current liabilities	65,531	65,634	71,953
TOTAL LIABILITIES	167,851	169,311	174,044
TOTAL EQUITY AND LIABILITIES	**785,610**	**787,872**	**783,757**

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED 9-MONTH Sept-26 TT$'000	UNAUDITED 9-MONTH Sept-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax	13,487	15,434	16,413
Adjustments for:			
Depreciation	12,607	14,090	20,073
Amortisation	525	1,814	700
Other income	(1,821)	(776)	(1,114)
Finance costs	4,563	4,240	5,648
Impairment losses on other assets	-	-	996
Gain on disposal of property, plant and equipment	(5,175)	-	(55)
Share of profit of joint venture	-	-	(152)
Profit on disposal of financial assets	-	(37)	(179)
Allocation of ESOP shares	1,937	381	381
Repurchase of ESOP shares	(244)	(37)	(180)
Net change in retirement benefit asset	-	-	(225)
Net change in operating assets and liabilities	(5,429)	(3,288)	2,152
	20,450	31,821	44,458
Interest paid	(3,433)	(1,125)	(4,347)
Taxation refunds	5,212	205	300
Taxation payments	(4,264)	(5,015)	(6,093)
Net cash generated from operating activities	17,965	25,886	34,318
Net cash used in investing activities	(6,875)	(19,563)	(26,547)
Net cash used in financing activities	(2,982)	(5,968)	(12,853)
Net increase / (decrease) in cash and cash equivalents	8,108	355	(5,082)
Cash and cash equivalents			
At beginning of period	16,133	21,215	21,215
At end of period	**24,241**	**21,570**	**16,133**

Director: _____ **Director:** _____